DOPB: software for calculating disequilibrium U-Pb ages

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Abstract.

Initial radioactive disequilibrium amongst intermediate nuclides of the U decay chains can have a significant impact on the accuracy of U-Pb ages, especially in young samples. For samples that can reasonably be assumed to have attained radioactive equilibrium at the time of analysis, a relatively straightforward correction may be applied. However, in younger materials where

- 5 this assumption is unreasonable, it is necessary to replace the familiar U-Pb age equations with more complete expressions that account for growth and decay of intermediate nuclides through time. DOPB is software for calculating U-Pb ages while accounting for the effects of radioactive disequilibrium among intermediate nuclides of the U-series decay chains .- U decay chains The software is written in Python and distributed both as a pure Python package, and a stand-alone GUI application that integrates with standard Microsoft Excel spreadsheets. The software implements disequilibrium U-Pb equations to compute ages using
- 10 various approaches, including concordia-intercept concordia intercept ages on a Tera-Wasserburg diagram, disequilibrium U-Pb isochron ages, Pb/U-Pb*/U ages based on single analyses, and modified alignots, and ²⁰⁷Pbages. These -corrected ages. While these age calculation approaches are tailored toward young materials samples that cannot reasonably be assumed to have attained radioactive equilibrium at the time of analysis, although they may also be applied to older materials where disequilibrium is no longer analytically resolvable. The software allows users to implement a variety of regression algorithms using based
- 15 on both classical and robust statistics approaches, compute weighted average ages, and construct customisable, publicationready plots of U-Pb age data. Age uncertainties are propagated using Monte Carlo methods. The regression and weighted average algorithms implemented in DQPB may also be applicable to other (i.e., non-U-Pb) geochronological datasets.

1 Introduction

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With the exception of major uranium-bearing phases, rocks and minerals younger than a few million years were once considered virtually inaccessible to U-Pb methods owing to difficulties inherent in measuring the small quantities of radiogenic-Pb generated over such short time periods (Getty and DePaolo, 1995). However, analytical advances over the past two decades, including improvements in pre-screening (Rasbury and Cole, 2009), sample preparation (e.g., Engel et al., 2020), and mass spectrometry (e.g., Getty and DePaolo, 1995; Woodhead et al., 2006; Sakata et al., 2014), have opened up the possibility of accurately and precisely dating materials as young as Late Pleistocene age. These methodologies are now widely applied to radiogenic-Pb rich

- 25 minerals including zircon (e.g., Paquette et al., 2019), as well as common-Pb rich materials such as carbonates (e.g., Richards et al., 1998), using both bulk, and laser-ablation/SIMS sampling techniques. In addition to analytical challenges in applying the U-Pb geochronometer to such young materials, another major issue lies in the need to accurately account for the effects of initial radioactive disequilibrium among intermediate nuclides of the U-series decay chains. For older samples the effects of initial disequilibrium are often small relative to the precision of individual age determinations, but in younger materials, failure
- 30 to correct for these effects can lead to large inaccuracies in final calculated ages (Ludwig, 1977)(Ludwig, 1977; Schärer, 1984).

Secondary carbonates, such as speleothems, are well-known to be deposited out of radioactive equilibrium with respect to $^{234}\text{U}/^{238}\text{U}$, reflecting the $^{234}\text{U}/^{238}\text{U}$ ratios in the parent waters from which they form (Osmond and Cowart, 1992). Moreover, the insolubility of Th and Pa in these parent waters, leads to their near exclusion from newly precipitated carbonate, causing an additional component of disequilibrium (Richards et al., 1998). On the other hand, igneous minerals formed in

- 35 high-temperature environments tend to be deposited crystallised at, or very close to, radioactive equilibrium with respect to ²³⁴U/²³⁸U, but out of equilibrium with respect to Th and Pa (Schoene, 2014). For example, minerals such as zircon tend to exclude Th during crystallisation, while crystalise with ²³⁰Th/²³⁸U ratios below radioactive equilibrium, and initial ²³¹Pa/²³⁵U ratios in excess of radioactive equilibrium (Schmitt, 2007). While Th-rich phases, such as monaziteincorporate an initial excess of Th-, tend to crystalise with ²³⁰Th/²³⁸U ratios in excess of radioactive equilibrium (Schmitt, 2007). While Th-rich phases, such as monaziteincorporate an initial excess of Th-, tend to crystalise with ²³⁰Th/²³⁸U ratios in excess of radioactive equilibrium (Schärer, 1984). Over
- 40 time, any initial excess or deficiency of intermediate nuclides gradually decreases as the U-series U decay chains evolve toward radioactive equilibrium, eventually reaching a point after about six to eight half-lives where disequilibrium effects are too small to be measured using current analytical techniques. For carbonates, this is typically ~1.5 to 2 Ma for both 234 U/ 238 U and 230 Th/ 238 U, since evolution of 230 Th toward equilibrium is constrained to follow that of the preceding nuclide 234 U. For high-temperature minerals formed in equilibrium with respect to 234 U/ 238 U but out of equilibrium with respect to 230 Th/ 238 U,
- 45 this age limit is typically closer to $\sim 0.5 \sim 0.5$ Ma.

There are two main approaches to accounting for the effects of radioactive disequilibrium on U-Pb ages. The first of these is applicable to samples that can reasonably be assumed to have attained radioactive equilibrium at the time of analysis. This involves correcting Pb*/U isotope ratios (where * denotes radiogenic Pb formed in situ by decay of U) for any excess or deficiency of intermediate nuclides relative to their radioactive equilibrium values (Schärer, 1984)(Schärer, 1984; Parrish, 1990).

- 50 In a closed system, each daughter nuclide in initial excess or deficiency of equilibrium will cause an equivalent over or under abundance of Pb* once radioactive equilibrium is established (Mattinson, 1973). Therefore, it is possible to apply a relatively straightforward correction by adding or subtracting this excess or deficit of Pb*, provided the initial disequilibrium state is known or can be reliably estimated. Ages can then be computed using the regular U-Pb equations that disregard in-growth and decay of intermediate nuclides.
- 55 However, for younger samples, which cannot be assumed to be in a state of radioactive equilibrium at the time of analysis, it is necessary to replace the familiar U-Pb age equations with more complete expressions that can account for the growth and decay of intermediate nuclides through time. Equations of this form were first presented for the U-Pb system by Ludwig (1977) based on Bateman's (1910) general solution to differential equations describing time evolution of radionuclides for an

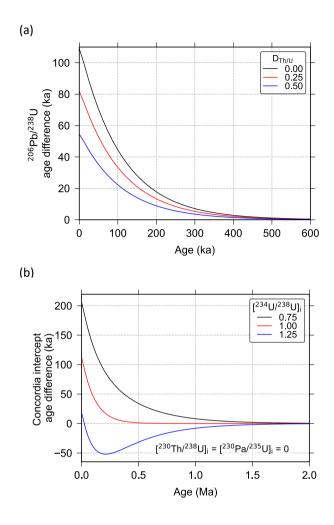


Figure 1. Comparison of U-Pb ages calculated using two different approaches: (i) ages corrected for disequilibrium assuming radioactive equilibrium has been established at the time of analysis, and (ii) ages calculated using the more accurate disequilibrium U-Pb equations which account for growth and decay of intermediate nuclides through time (e.g., Eq. 1 and 7). Age difference is given as age calculated via approach i (assumed equilibrium at time of analysis) minus age calculated via approach ii (more accurate approach). The top panel shows a comparison of zircon 206 Pb/ 238 U ages calculated assuming various D_{Th/U} values (mineral-magma Th/U distribution coefficient/where D_{Th/U} denotes the ratio of mineral-melt partition coefficients)values. The bottom panel shows a comparison of Tera-Wasserburg concordia-intercept concordia intercept ages for carbonate samples with assuming various initial [234 U/ 238 U] values (where square brackets denote activity ratios).

arbitrary linear decay chain. Later, Wendt and Carl (1985) presented an alternative version of these equations which includes some simplifying assumptions, whilst Guillong et al. (2014) and Sakata et al. (2017) provide

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equations accounting provide a similar equation that accounts for disequilibrium in a single intermediate nuclide only¹. These "disequilibrium U-Pb" equations are general and can also be applied to older samples that have, in a practical sense, attained radioactive equilibrium at the time of analysis. On the other hand, inappropriate use of the Pb* correction approach described above can lead to large over- or under-correction, and thus inaccuracy in calculated ages, over timescales similar to those in which analytically resolvable disequilibrium persists (Fig. ??1).

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Because As these more complete disequilibrium U-Pb equations are rather cumbersome to work withmore cumbersome to implement than the conventional U-Pb age equations, they are most conveniently implemented typically handled using specialised software or in-house computer code. Various approaches have been devised to achieve this. Isoplot (Ludwig, 2012) is probably still may still be the most widely used software within the geochronology community in geochronology and contains

- in-built functions based on Ludwig (1977) that may can be used to calculate disequilibrium U-Pb ages as part of a spreadsheet-70 based approach. However, this has a number of limitations. Firstly, Isoplot, which is distributed as an Excel add-in, is no longer being maintained and is incompatible with recent versions of Excel. Secondly, the Isoplot code is protected and hence not readily licensing status is ambiguous, and so it is unclear if the source code can be modified or extended, for example, to produce plots of disequilibrium U-Pb age data. Thirdly, numerical computing and plotting within the Excel environment
- 75 is relatively rather limited. More recently, other software packages for handling disequilibrium U-Pb age data have been developed (Engel et al., 2019), or are in the developmental stage (additions to the **Isoplot** R package of Vermeesch, 2018), although these solutions are either. However, this former solution runs on proprietary software that isn't widely used in geochronology, and the latter is not yet documented or difficult to implement as part of a stand-alone workflow for those with little computer programming experience within the peer-review literature and does not currently propagate disequilibrium
- correction uncertainties. 80

Here we introduce DQPB, a software package for calculating disequilibrium U-Pb ages. DQPB implements the equations of Ludwig (1977) to calculate disequilibrium U-Pb equations outlined below to compute ages using approaches that are suited to a variety of various young sample types. The following sections outline software functionality and discuss approaches that are implemented for age calculation, error propagation, linear regression, weighted average calculations, and plotting.

2 Software overview 85

DQPB is written in Python, an interpreted, high-level, general-purpose programming language that is rapidly gaining popularity within the geosciences. DQPB is available both as a regular Python package and a stand-alone application that does not require users to have a separate Python distribution pre-installed (see Sect. 8 for further details). Python offers several advantages as a language for scientific software development, including its open-source status, well-equipped libraries of functions and

routines for scientific computing, and relatively easy-to-read syntax (e.g., Oliphant, 2007). Being a general-purpose language, 90

¹For the ²³⁸U-²⁰⁶Pb decay series, the assumption inherent in this approach that ²²⁶Ra remains fixed at equilibrium with ²³⁰Th can lead to inaccuracy on the order of ka when $[^{230}\text{Th}/^{226}\text{Ra}]$, is significantly less than or greater than 1.

Python also offers significant advantages in developing stand-alone graphical user interface (GUI) based applications, when compared to "domain specific" scientific languages such as MATLAB and R.

DQPB is built on the core Python scientific computing libraries NumPy (Harris et al., 2020), SciPy (Virtanen et al., 2020) and Matplotlib (Hunter, 2007). It also takes advantage of PyQt to provide a modern GUI on macOS and Windows, and

95 xlwings to facilitate integration with Microsoft Excel. This allows users to select data from an open Excel spreadsheet, perform calculations via the graphical interface, and have results (both numeric and figures) output to the same spreadsheet once computations are complete. In this way, it emulates the ease of use of the popular Isoplot program (Ludwig, 2012). As is common practice with open-source software, all Python source code is available for viewing, download, and modification, via an online code repository (see Sect. 8).

100 3 Disequilibrium U-Pb age calculations

DQPB employs an modified version of the equations of Ludwig (1977) to calculate U-Pb ages and plot disequilibrium age data. These equations were initially derived by Ludwig from a form of Bateman's <u>1910 (1910)</u> solution which assumes zero initial abundance of all intermediate daughter nuclides, and independently considers in-growth of Pb* from decay of the primordial parent and each preceding intermediate nuclide in the decay series (see also Ivanovich and Harmon, 1992; Neymark et al., 2000). These separate components are then summed, or "superposed" (Bateman, 1910), to obtain the total quantity of Pb* as a

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2000). These separate components are then summed, or superposed (Bateman, 1910), to obtain the total quantity of Pb^* as a function of time (age, t).

Following this approach for the ²³⁸U decay chain, and ignoring intermediate nuclides with a half-life less than or equal to that of ²¹⁰Pb (i.e., \sim 22 a), results in an equation of the form:

$$F = F_1 + F_2 + F_3 + F_4,$$
(1)

110 where $F = {}^{206} \text{Pb}^{*}/{}^{238}\text{U}$, and each term represents in-growth from the primordial parent (subscript 1) and each preceding intermediate daughter nuclide in the decay chain (subscripts >1). In full, these individual components are

$$F_1 = e_{\lambda_{238}t} \frac{\lambda_{238}t}{2000} \left(c_1 e^{-\lambda_{238}t} + c_2 e^{-\lambda_{234}t} + c_3 e^{-\lambda_{230}t} + c_4 e^{-\lambda_{226}t} \frac{1}{2000} \right)$$
(2)

$$F_{2} = \frac{\lambda_{238}}{\lambda_{234}} \begin{bmatrix} 234 \text{U} \\ 238 \text{U} \\ 238 \text{U} \end{bmatrix} \underbrace{ie\lambda_{238} t}_{\sim} \left(\underbrace{h_{1}e^{-\lambda_{234}t} + h_{2}e^{-\lambda_{230}t} + h_{3}e^{-\lambda_{226}t} + 1}_{\sim} \right)$$
(3)

$$F_{3} = \frac{\lambda_{238}}{\lambda_{230}} \begin{bmatrix} \frac{230 \,\mathrm{Th}}{\frac{238 \,\mathrm{U}}{230}} \end{bmatrix} \stackrel{ie \lambda_{238}t}{\sim} \left(\underbrace{p_{1}e^{-\lambda_{230}t} + p_{2}e^{-\lambda_{226}t} + 1}_{\sim} \right)$$
(4)

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$$\underbrace{F_4}_{\sim\sim\sim\sim\sim\sim\sim\sim\sim\sim\sim\sim\sim\sim\sim}} \frac{\lambda_{238}}{\lambda_{226}} \begin{bmatrix} \frac{226}{\mathrm{Ra}} \\ \frac{238}{\mathrm{U}} \\ \frac{238}{\mathrm{U}} \end{bmatrix}_{\sim\sim\sim\sim\sim\sim\sim\sim\sim\sim\sim}} \frac{1 - e^{-\lambda_{226}t}}{\lambda_{226}t} \begin{pmatrix} 1 - e^{-\lambda_{226}t} \\ \frac{1 - e^{-\lambda_{226}t}}{\lambda_{226}} \end{bmatrix}$$
(5)

$$\underline{F_2 = \frac{\lambda_{238}}{\lambda_{234}} \begin{bmatrix} \frac{234}{238} \\ U \end{bmatrix}_{init.}}_{init.} \underline{e} \underbrace{\lambda_{238} t}_{(h_1 e^{-\lambda_{234} t} + h_2 e^{-\lambda_{230} t} + h_3 e^{-\lambda_{226} t} + 1)}_{init.}$$

$$F_{3} = \frac{\lambda_{238}}{\lambda_{230}} \left[\frac{^{230} \text{Th}}{^{238} \text{U}} \right]_{init.} e^{\lambda_{238} t} (p_{1}e^{-\lambda_{230}t} + p_{2}e^{-\lambda_{226}t} + 1)$$

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$$F_4 = \frac{\lambda_{238}}{\lambda_{226}} \left[\frac{2^{26} \text{Ra}}{^{238} \text{U}} \right]_{init.} \underline{e} \frac{\lambda_{238} t}{(1 - e^{-\lambda_{226} t})}$$

where square brackets denote activity ratios, <u>i denotes initial ratio</u>, and c, h, and p, are Bateman coefficients given by equation Eq. (6) in Ludwig (1977), i.e.,

$$c_i/h_i/p_i = \frac{\prod_{j=1}^{n-1} \lambda_j}{\prod_{j=1}^n (\lambda_j - \lambda_i)} \frac{\prod_{j=1}^{n-1} \lambda_j}{\prod_{j=1}^n (\lambda_j - \lambda_i)}$$
(6)

125 where *n* is the number of nuclides in the portion part of the decay chain under consideration (this includes ²⁰⁶Pb, for which $\lambda = 0$, but excludes any preceding nuclides for *h* and *p*). Similarly, for the ²³⁵U decay chain we have

$$G = G_1 + G_2 \tag{7}$$

where $G = {}^{207} \text{Pb}^{*} / {}^{235} \text{U}$ and

$$G_1 = e^{\lambda_{235}t} \left(d_1 e^{-\lambda_{235}t} + d_2 e^{-\lambda_{231}t} + 1 \right)$$
(8)

$$G_2 = \frac{\lambda_{235}}{\lambda_{231}} \begin{bmatrix} \frac{231}{Pa} \\ \frac{235}{U} \end{bmatrix}_{init.} e \frac{\lambda_{235}t}{(1 - e^{-\lambda_{231}t})}$$

where *d* is Bateman coefficient defined in an equivalent manner . These equations may alternatively be expressed in a matrix-based form (e.g., Albarède, 1995), which is arguably more mathematically elegant, however, to above. Identical equations may also

be derived via the matrix exponential approach (e.g., Albarède, 1995), or using the Laplace transformation (Catchen, 1984). However, we have opted to preserve the original Ludwig (1977) equations-Bateman form for the purpose of clarity and because we see no practical computational advantage in adopting the matrix approach these alternative forms here. These disequilibrium U-Pb equations may be employed to compute ages using single-analysis-single aliquot or diagrammatic approaches in a similar fashion to the more familiar U-Pb equations, although they require numerical methods to solve in all instances (see discussion below).

When dealing with materials young enough to retain $\begin{bmatrix} 234 \text{U}/238 \text{U} \end{bmatrix}$ or $\begin{bmatrix} 230 \text{Th}/238 \text{U} \end{bmatrix}$ values that are analytically resolvable from radioactive equilibrium, it is generally more accurate to use present-day (i.e., measured) activity ratios rather than assumed initial values. This information can be incorporated into the above equations by employing an "inverted" form of the U-series age equations, whereby initial activity ratios are expressed as a function of present-day ratios and *t* (Woodhead et al., 2006). These

145 equations may then be substituted into the disequilibrium U-Pb equations above and included in the numerical solving procedure, resulting in a solution to both age and the initial activity ratio value. For example, this approach has been widely applied to Quaternary speleothems using measured [²³⁴U/²³⁸U] values (e.g., Pickering et al., 2011; Bajo et al., 2012)(e.g., Woodhead et al., 2006; P

3.1 Pb*/U and ²⁰⁷Pb-corrected agesbased on single analyses

The most straightforward implementation of the disequilibrium U-Pb age equations <u>outlined above</u> involves treating each
 U decay series independently to compute a <u>single-analysis radiogenic</u> ²⁰⁶Pb/²³⁸U or ²⁰⁷Pb/²³⁵U age. This is achieved by solving

$$\underline{F-}\left(\frac{\frac{206\,\text{Pb}}{238\,\text{U}}}{\frac{238\,\text{U}}{238\,\text{U}}}\right)\underline{\text{meas.meas.}} - F = 0 \tag{10}$$

or,

$$\underline{G-}\left(\underbrace{\frac{207\,\mathrm{Pb}}{235\,\mathrm{U}}}_{235\,\mathrm{U}},\underbrace{\frac{207\,\mathrm{Pb}}{235\,\mathrm{U}}}\right)\underline{\mathrm{meas.\,meas.}}_{G} = 0 \tag{11}$$

- 155 where subscript "meas." where subscript meas. denotes a measured Pb/U ratio corrected for blank and common Pb. These age calculations-, and *F* and *G* are given above (Eq. 1–5, and 7–9). This age calculation approach may be applied, for example, in computing ${}^{206}\text{Pb}/{}^{238}\text{U}$ ages for to compute ${}^{206}\text{Pb}^{*}/{}^{238}\text{U}$ ages in young, radiogenic-Pb rich minerals such as Quaternary zircons, provided common Pb is negligible or can be accurately corrected for – e. g., in CA-TIMS studies (von Quadt et al., 2014). (e.g., in CA-TIMS studies, von Quadt et al., 2014).
- 160 In the more general case where Where common Pb is not negligiblenor, or not amenable to accurate correction based on measurement of ²⁰⁴Pb-based ratios (e.g., in samples analysed by ICP-MS techniques), the "modified a version of the ²⁰⁷Pb" approach proposed by Sakata (2018), is -corrected age employed by SIMS analysts (e.g., Williams, 1998) but modified to account for disequilibrium (Sakata, 2018), may be more practically useful. This approach, which is similar to the ""single-aliquot"," method of Woodhead et al. (2012) for dating of calculating ages in high U/Pb speleothems, involves plotting each
- 165 data point, uncorrected for common-Pb and disequilibrium, on a Tera-Wasserburg diagram (²⁰⁷Pb/²⁰⁶Pb vs. ²³⁸U/²⁰⁶Pb; Tera and Wasserburg, 1972), and projecting a line from a single common common initial ²⁰⁷Pb/²⁰⁶Pb value on the y-axis intercept, through each data point to the disequilibrium concordia (Fig. ??2). An intercept age may then be computed for each data point, assuming concordance between the ²³⁸U and ²³⁵U decay schemes (Chew et al., 2011). This provides a means of correcting ages for common-Pb and disequilibrium in an internally consistent fashion, however, ...However, unlike the disequilibrium
- 170 concordia-intercept concordia intercept approach outlined below (Sect. ??.3.3), the common Pb composition is not given by linear regression of the data points themselves and must be specified independently. For igneous minerals, this may be achieved using whole rock measurements, analysis of Pb isotope ratios in co-genetic Pb-rich phases phases with high common-Pb/U ratios (e.g., K-feldspars), or model estimates of average crustal Pb compositionsuch as Stacey and Kramers (1975).

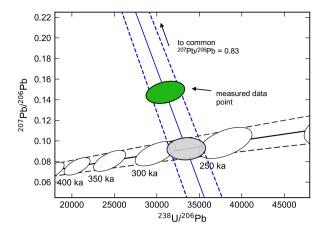


Figure 2. Graphical representation of a modified ²⁰⁷Pb-corrected age calculation. A straight line (blue) is projected from the ²⁰⁷Pb/²⁰⁶Pb_{common} initial ²⁰⁷Pb/²⁰⁶Pb value at the y-axis intercept through the measured data points point to the disequilibrium concordia curve, constructed here using $D_{Tn/U}$. $D_{Th/U} = 0.2 \pm 0.1$ ($2\sigma 2\sigma$) and $D_{Pa/U} = 2.9 \pm 0.8$ ($2\sigma 2\sigma$). The dashed black lines represent uncertainties (95% CI) in the trajectory of the concordia arising due to distribution coefficient uncertainties (see Sect. 6). Age markers along the disequilibrium concordia are shown as 2σ . 95% confidence ellipses (white), which displays uncertainty in *x* and *y* arising from assigned also accounting for distribution coefficient uncertainties(see Sect. 6). The modified ²⁰⁷Pb-corrected age of 275 ± 23 ka (2σ 95% CI) is represented by the pale green grey intercept ellipse (95% confidence). Note that the equilibrium concordia, if plotted, would appear as a horizontal line along the bottom of this figure at $y \approx 0.046$.

To compute disequilibrium U-Pb ages using these single analysis approaches, it is necessary to specify the initial radioactive disequilibrium state of long-lived intermediate nuclides. For minerals that are assumed to have crystallised from a melt in radioactive equilibrium, initial [²³⁰Th/²³⁸U] and [²³¹Pa/²³⁵U] secular equilibrium, [²³⁰Th/²³⁸U], may be computed based on mineral-melt Th/U and Pa/U distribution coefficients (e.g., McLean et al., 2011) and these values can be substituted into the disequilibrium U-Pb equations above. Two different approaches are typically used to estimate the ratio of Th/U distribution accoding to the following relationship (e.g., McLean et al., 2011).

$$\begin{bmatrix} \frac{230}{238} \text{Th} \\ \frac{238}{238} \text{U} \end{bmatrix}_{i} = \frac{(\text{Th}/\text{U})_{\text{min.}}}{(\text{Th}/\text{U})_{\text{melt}}} = D_{\text{Th}/\text{U}}$$
(12)

where min. denotes mineral and $D_{Th/U}$ is the ratio of mineral-melt partition coefficients (i.e., $D_{Th/U}$) for a suite of D_{Th}/D_U). An equivalent expression may be written for $[^{231}Pa/^{235}U]_i$. Based on this relationship, it is possible to account for disequilibrium in computing U-Pb ages for co-genetic and coeval zircons (e.g., Rioux et al., 2012). The first assumes that igneous minerals using one of two different approaches, each entailing different assumptions regarding mineral-melt partitioning.

Approach (i) assumes that the Th/U elemental ratio of the melt is constant, but varies across different coeval mineral grains. Using may vary across different grains. For this approach, $\frac{\text{Th}}{\text{U}_{\text{min}}}$, values (where subscript min. denotes mineral) may be

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calculated based on direct measurement of 232 Th/ 238 U, under the assumption that 232 Th has produced negligible radiogenic 208 Pb since the time of system closure (Ito et al., 2017). D_{Th/U} for each mineral grain is then calculated as

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$$\underline{\mathrm{D}_{\mathrm{Th/U}} = \frac{(\mathrm{Th/U})_{\mathrm{min.}}}{(\mathrm{Th/U})_{\mathrm{melt}}}}$$

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where $(Th/U)_{melt}$ is Th/U_{melt} is estimated from whole rock measurements (Schärer, 1984), (Schärer, 1984), or measured Th/U in co-genetic volcanic glasses phases believed to be representative of the original melt composition (e.g., volcanic glasses, Rioux et al. , 2012). The second approach Th/U_{min} , values are then determined based on either direct measurement of $^{232}Th/^{238}U$ in each mineral grain (e.g., in LA-ICPMS analyses, Guillong et al., 2014), or inferred from the radiogenic $^{208}Pb/^{206}Pb$ ratio and age using an iterative procedure (e.g., in TIMS analyses, Crowley et al., 2007). Approach (ii), on the

- other hand, assumes that $D_{Th/U}$ is constant for all mineral grainsand thus, <u>implying that</u> Th/U of the magma varies. In this casemay be heterogenous. For this approach, $D_{Th/U}$ values are typically may be estimated based on experimental values or average values from geologically similar contexts (e.g., Sakata, 2018). For estimating $\frac{D_{Pa/U}}{2^{231}Pa/2^{235}U}_{i}$ values, the second approach is more widely applicable owing to difficulties <u>inherent</u> in constraining Pa/U values of the melt, and more easily
- 200 justified owing to the lower sensitivity of modified for ²⁰⁷Pbages -corrected ages owing to their lower sensitivity to this value (Sakata et al., 2017).

For multiple a suite of co-genetic zircon 206 Pb/ 238 U ages that are believed to comprise mineral grains that are assumed to belong to a single statistical population, a weighted average age may be computed using an equivalent approach to conventional Pb/U equivalent approaches to conventional U-Pb ages. However, in the case of disequilibrium ages, uncertainty in Th/U_{melt}

- 205 for the first disequilibrium correction approach approach i outlined above, or $D_{Th/U}$ and $D_{Pa/U}$ for the second approach ii, acts as a systemic component of error uncertainty, giving rise to correlated age uncertainties. These correlations can be non-trivial and should be considered in any weighted average calculation , or alternatively propagated by quadratic addition after taking the weighted average (second approach only) - see Ickert et al. (2015) to accurately propagate assigned uncertainties and avoid artificially deflating MSWD (mean squared weighted deviation) (McLean et al., 2011). DQPB allows users to compute disequi-
- 210 librium ${}^{206}Pb/{}^{238}U, {}^{207}Pb/{}^{235}U$ and modified ${}^{206}Pb^*/{}^{238}U$ and ${}^{207}Pb$ -corrected ages, specifying the initial disequilibrium state either as a constant $D_{Th/U}$ ($D_{Pa/U}$) value and uncertainty, or an individual $Th/U_{min.}$ ($Pa/U_{min.}$) for each analysis using either of the approaches above. For approach i, either a measured ${}^{232}Th/{}^{238}U$ or radiogenic ${}^{208}Pb/{}^{206}Pb$ ratio with analytical uncertainty is input for each aliquot along with a single common Th/U_{melt} (Pa/U_{melt}) value and uncertainty. For approach ii, a common $D_{Th/U}$ ($D_{Pa/U}$) value and uncertainty is input and applied to all aliquots under the assumption that
- 215 these uncertainties are perfectly correlated. Age uncertainties and uncertainty covariances are estimated then estimated either by Monte Carlo methods or analytical uncertainty propagation (see Sect. 5), and where appropriate, weighted average ages accounting for this covariance structure may be computed using either classical or robust statistics approaches (see Sect. 4 for further details).

3.2 "Classical" U-Pb isochron ages

- 220 Disequilibrium ²³⁸U-²⁰⁶Pb and ²³⁵U-²⁰⁷Pb "classical" isochron ages may be computed for common-Pb rich samples by numerically solving F - b = 0, or G - b = 0, where b is the slope of the isochron regression line on a ²⁰⁶Pb/²⁰⁴Pb vs. ²³⁸U/²⁰⁴Pb or ²⁰⁷Pb/²⁰⁴Pb vs. ²³⁵U/²⁰⁴Pb diagram respectively. For "classical" U-Pb isochron diagrams, isotope ratios are traditionally referenced to ²⁰⁴Pb, however, when dating young materials with very low ²³²Th abundance, such as carbonates with low detrital content, it is also possible to reference to ²⁰⁸Pb instead under the assumption that ²³²Th has produced negligible radiogenic ²⁰⁸Pb since the time of system closure (Getty et al., 2001). The two formulations are mathematically
- 225 negligible radiogenic ²⁰⁸Pb since the time of system closure (Getty et al., 2001). The two formulations are mathematically equivalent, but the latter can be advantageous where accurate measurement of ²⁰⁴Pb proves difficult, such as in ICP-MS dating of young samples (Engel et al., 2019). While U-Pb isochron approaches can be less reliable than concordia-intercept ages concordia intercept ages (Ludwig, 1998), especially for young data sets incorporating the low abundance ²⁰⁴Pb isotope, they are offered in DQPB because of their potential utility in computing ages for Pb-rich materials where the disequilibrium state of only one of the U-series decay chains is well constrained.

3.3 Concordia-intercept Concordia intercept ages

Concordia-intercept Concordia intercept ages are well-suited to Pb-rich materials such as carbonates and apatite that typically contain variable Pb*/common-Pb ratios within individual growth horizons (Woodhead and Pickering, 2012; Engel and Pickering, 2022; Chew et al., 2011). To compute ages using this approach, multiple co-genetic samples uncorrected for common

- Pb are plotted on a Tera-Wasserburg diagram. If all samples (i) have remained closed to exchange of U-series isotopes post crystallisation, and (ii) contain varying quantities of common Pb with an identical ²⁰⁷Pb/²⁰⁶Pb composition, and (iii) were initially crystallised in the same disequilibrium state, they form a mixing line on a Tera-Wasserburg diagram between a purely radiogenic end-member lying on the concordia curve (the locus of all radiogenic Pbs through time) and a common Pb end-member at the y-axis intercept (Tera and Wasserburg, 1972). When accounting for the effects of radioactive disequilibrium, the
- 240 familiar equilibrium concordia is replaced with a family of disequilibrium concordia constructs (e.g., Wendt and Carl, 1985), based on equations

$$x = \frac{^{238}\text{U}}{^{206}\text{Pb}^*} = \frac{1}{F}$$
(13)

and,

$$y = \frac{^{207} \text{Pb}^*}{^{206} \text{Pb}^*} = U^{-1} G x \tag{14}$$

where U denotes the present-day natural 238 U/ 235 U ratio. Activity ratios may either be input directly into functions F and G as initial values, or as present-day values via the inverted U-series equations as described in Sect. 3, and ages are then calculated as the intersection of regression line with the appropriate concordia curve, by solving

$$U^{-1}G - aF - b = 0 (15)$$

where a and b are the slope and y-intercept values obtained by linear regression of the data points. DQPB allows users to fit a

variety of regression models to Tera-Wasserburg data (Sect. 4), compute ages based on either initial or present-day intermediate nuclide activity ratios values, and construct customisable plots of the disequilibrium concordia intercept ages (e.g., Fig. 3).

3.4 "Forced-concordance" initial $\left[^{234}U/^{238}U\right]$ values

DQPB also implements a version of the "forced concordance" routine of Engel et al. (2019), which targets closed-system samples where the initial ²³⁴U/²³⁸U activity ratio is unknown, but activity ratios of other long-lived intermediate nuclides (i.e., [²³⁰Th/²³⁸U] and [²³¹Pa/²³⁵U]) are reliably constrained (e.g., very low initial Th carbonates). The routine determines the [²³⁴U/²³⁸U] value that forces concordance between the ²³⁵U-²⁰⁷Pb and ²³⁸U-²⁰⁶Pb decay schemes, and outputs this value along with its uncertainty computed by Monte Carlo methods. This algorithm may be useful for characterising initial [²³⁴U/²³⁸U] values for particular geological contexts (e.g., cave sites when dating carbonate speleothems) where all available samples lie beyond the range of measurable disequilibrium.

260 4 Regression Linear regression and weighted average age protocols

Linear regression and weighted average age algorithms capable of accounting for analytical uncertainties and accommodating the possibility of "excess scatter" "excess scatter" (i.e., scatter in excess of that due attributable to assigned analytical uncertainties) are crucial to attaining reliable U-Pb isochron and concordia intercept ages. DQPB offers two different approaches to regression fittingdistinct approaches to performing linear regression and computing weighted averages. The first of these (Sect. 4.1) is rooted in a classical statistics paradigm and emulates the default regression fitting protocols of Isoplot (Ludwig, 2012). The second approach (Sect. 4.2) takes advantage of recent developments in the application of robust statistics to isochron fittinggeochronology, implementing the spine algorithm of Powell et al., (2020) , as well as a as well a weighted average variant of this algorithm (the "spine" weighted average), and a newly developed robust regression algorithm -(the "robust model 2"). Although users are free to choose the most appropriate algorithm for their particular data set, the spine

of datasets than their classical statistics-based counterparts.

4.1 Classical statistics approaches

For the classical statistics-based approach, linear regression of the and weighted averaging of data is first performed using the algorithms that weight data points according to assigned analytical uncertainties, under the assumption that these are the only

275 source of data point scatter. For linear regression, this involves implementing the error-weighted least-squares algorithm of York et al. (2004) (which gives York et al. (2004), which yields equivalent results to the original algorithm of York (1969) with analytical uncertainties York (1969) with uncertainties on regression parameters calculated following the Maximum-Likelihood Estimation approach of Titterington and Halliday (1979)). (MLE) approach of Titterington and Halliday (1979). For weighted average calculations, an uncertainty weighted least-squares algorithm is implemented, whereby individual data points are

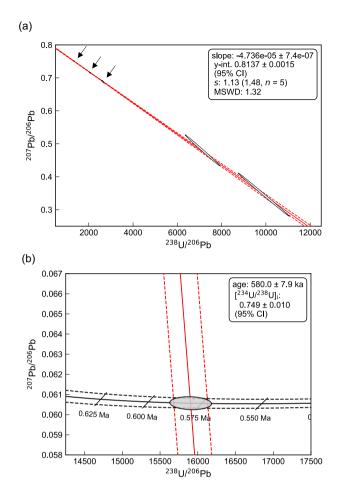


Figure 3. Example concordia-intercept of Tera-Wasserburg concordia intercept age plots for Mid-Pleistocene Middle-Pleistocene stalagmite CCB (see Sect. 7.1 for further details). (a) Tera-Wasserburg plot Plot showing the spine linear regression fit to data (red line), with dashed red lines indicating uncertainties (95% confidence). Measured data points are represented as (white 95% confidence region ellipsesand), exhibit a strong negative error-uncertainty correlation due the effects of blank subtraction (Woodhead et al., 2012). The shaded blue band indicates a 95% confidence limit of the regression fit. (b) Enlarged view of the concordia intercept. The disequilibrium concordia line (black) is based on constructed using a measured [234 U/ 238 U] value of 0.9512 ± 0.0013 ($1\sigma_2\sigma$), with initial activity ratios for other intermediate nuclides assumed equal to 0. The yellow band about the concordia curve shows 2σ dashed black lines indicate uncertainties (95% confidence) arising due to from uncertainty in this measured [234 U/ 238 U] value. The black diagonal lines represent 2σ 95% confidence age "ellipses", which are collapsed to straight line segments because there is no uncertainty assigned to [231 Pa/ 235 U] (see Sect. 6). A confidence The grey ellipse representing represents the 10⁶ concordia intercept points for from the 50,000 Monte Carlo iterations is shown in pale greensimulation (95% confidence).

280 weighted according to the inverse of their analytical variance, accounting for the uncertainty covariance structure where relevant (e.g., McLean et al., 2011). An apparent advantage of this algorithm classical approach is that it allows a statistic with a well-

established established distribution, the mswd (mean square of weighted deviates) distribution, i.e., the MSWD, to be used to assess data point scatter in relation to measurement uncertainties, under the assumption that residuals are strictly Gaussian distributed (Wendt and Carl, 1991) (Wendt and Carl, 1991). Probabilistic-based conclusions can then be drawn regarding the likely presence (an pet) of energy and established established established established (Wendt and Carl, 1991).

285 likely presence (or not) of excess scatter.

Where mswd the MSWD lies within a probabilistically acceptable range about 1, as indicated either by a confidence interval on mswd (e.g., Powell et al., 2002), MSWD (e.g., Powell et al., 2002), or equivalently, the "probability-of-fit" value (Ludwig, 2012), the initial York fit and analytical uncertainties (Ludwig, 2012), the initial least-squares solution and analytical uncertainty-based standard errors are retained. However, if the mswd MSWD value falls outside such limits, the dataset is

- 290 deemed likely to contain a component of excess scatter, which may be either "geological scatter" (variability in initial Pb composition, open-system behaviour etc.) or some unaccounted-for component of analytical uncertainty. Provided the mswd MSWD is not unreasonably high, assigned analytical uncertainties likely still dominate the uncertainty budget, and, on this basis, the York fit parameters are retained but data point uncertainties are expanded initial least-squares solution is retained, but uncertainties are inflated so as to reduce the re-computed mswd to 1 (i.e., the "MSWD to 1. For linear regression fitting, this may
- 295 be termed the "model 1x"", borrowing the terminology of Powell et al., (2020). On the other hand, where mswd the MSWD lies well outside a probabilistically acceptable range, the assumptions of the York fit or analytical uncertainty-weighted average are clearly violated, and it is commonplace to turn to other classical statistics based either manually reject data points to restore scatter to an acceptable range, or turn to alternative classical statistics-based approaches, for example, by employing the Isoplot model 2 or model 3 fits (Ludwig, 2012).
- 300 Although this classical-statistics approach to regression fitting is widely adopted is predominant within geochronology, it has some limitations. Firstly, it the rejection of outliers from small sample sizes typical in geochronology is notoriously difficult. Secondly, this approach relies on a stepwise approach to error mode of uncertainty handling, which is both conceptually unsatisfying and requires choice of arbitrary cut-off points, the values of which can have a substantial impact on calculated ages and uncertainties (see Powell et al., 2020). Secondly, mswd (see Powell et al., 2020). Thirdly, MSWD is very sensitive to
- 305 small departures in residuals from a strict Gaussian distribution, making it an overly sensitive indicator of excess scatter for many real-world geochronological data sets, which are often slightly <u>"fat tailed" (Powell et al., 2002)</u>. <u>Thirdly "heavy tailed"</u> (Rock et al., 1987; Powell et al., 2002). And lastly, the model 2 and 3 linear regression algorithms are not well-suited to all data sets. For example, the model 3 fit parameterises excess scatter as an external Gaussian-distributed component or variance of scatter, an assumption which that is difficult to justify in the typical case where the precise cause of excess scatter is not well-
- 310 established nor known to be strictly Gaussian (Ludwig, 2003). The model 2 fit, on the other hand, makes few assumptions regarding the statistical distribution of the excess scatter, however, it weights all data points equally and does not account for analytical uncertainties at all.

In an effort to address these limitations, DQPB implements the robust spine algorithm of Powell et al. (2020) as the default regression fitting algorithm for all data sets

315 4.2 Robust statistics approaches

Robust algorithms, which do not rely on the assumption of Gaussian distributed residuals, offer a means of addressing some of the limitations of the classical statistics approach outlined above. Robust statistics approaches have previously been proposed in geochronology, including the median-of-medians linear regression algorithm (Siegel, 1982), which is implemented in Lsoplot (Ludwig, 2012), and weighted average algorithms of varying complexity (e.g., Rock et al., 1987; Ludwig, 2012).

- While these algorithms are resistant to the effects of outliers, a limitation of these approaches is that they ignore analytical uncertainties, leading to suboptimal results where these do in fact constitute a significant component of the total data point scatter. The spine algorithm linear regression algorithm (Powell et al., 2020) improves on these previous robust approaches by accounting for assigned analytical uncertainties, and exhibits a number of favourable properties that arguably make it more generally applicable to U-Pb geochronological datasets compared to the classical statistics approaches to isochron fitting (e.g., Rock and Duffy, 1986) by accounting for assigned analytical
- uncertainties.

The spine algorithm minimises a piece-wise objective function (the "Huber loss function"), whereby data points lying along a central linear band (i.e., the <u>"spine</u>" piece") are given full weighting, but points falling outside this band are progressively down-weighted according to their weighted residual. Uncertainties on regression parameters are then-calculated using a first-

330 order error propagation approach and tend to increase smoothly with increasing data point scatter. Notably, in the special case where all data points lie within this central band, spine yields identical results to York, making this algorithm suitable for both "well-behaved" "well behaved" and excess scatter data sets, provided that the majority of data points comprise a well-defined linear array within their uncertainties.

In place of the mswdMSWD, a robust metric called the spine width, s, is used to assess whether or not data point scatter is

- consistent with the minimal assumptions commensurate with accurate use of this algorithm given assigned uncertainties. s is the median absolute deviation (nmad) of weighted residuals, normalised to be equal to the standard deviation for a strictly Gaussian distribution (i.e., NMAD). This statistic tends toward 1 for well-behaved data sets and may be employed used in a similar fashion to the mswdmanner to the MSWD, although, in contrast to mswd, confidence limits on spine width MSWD, confidence intervals on s must be derived from simulation rather than from a formal statistical distribution (Powell et al., 2020). (Powell et al., 2020). DQPB outputs s along with this simulated upper 95% confidence bound (here denoted slim) allowing users to
- assess if the central spine "spine" of data is sufficiently well-defined for accurate use of this regression algorithm.

A second robust regression approach is also offered For computing robust weighted averages, DQPB also offers a 1-dimensional variant of the spine linear regression algorithm, termed the spine weighted average (see Appendix A). The spine weighted average is capable of accounting for assigned analytical uncertainties, and like the classical least-squares approach,

345 can accomodate uncertainty correlations among data points. Analogously to the linear regression version, it gives full analytical weighting to data at the centre of the distribution, and progressively down-weights data points lying away from this central "spine" according to the Huber loss function. In the case where data point scatter is commensurate with analytical uncertainties.

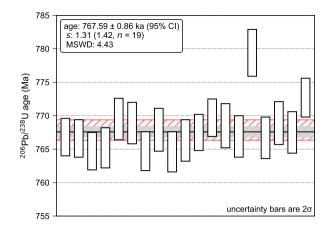


Figure 4. A comparison of the spine weighted average with the classical statistics weighted mean for Bishop Tuff zircon²⁰⁶Pb/²³⁸U ages from Crowley et al. (2007). The black line shows the spine weighted average 206 Pb/²³⁸U age of 767.59 ± 0.86 ka (95% CI), with this uncertainty indicated by the light grey shading. The spine width, *s*, value for this data set is 1.31, which is within the upper 95% confidence limit of *s* (*s*_{lim} = 1.42, *n* = 19), suggesting the data set contains a sufficiently well-defined "spine" of data points for use of this algorithm. For comparison, the classical statistics weighted mean age is 767.85 ± 1.5 ka (95% CI) (MSWD = 4.43, *n* = 19), with this uncertainty represented by the red hatched area. If the two oldest ages are treated as outliers, as for the preferred age in the original publication, the classical weighted mean shifts to 767.06 ± 0.85 ka (95% CI) (MSWD = 1.3, *n* = 17). Note that age uncertainty covariances have not been considered in this example, although the spine algorithm is capable of accounting for these where necessary (see Sect. 4).

the spine weighted average reduces to the classical statistics weighted mean (e.g., Powell and Holland, 1988; McLean et al., 2011). Equivalently to the spine regression algorithm, the quality of this central "spine" of data points can be assessed by considering *s* in relation to s_{lim} derived via simulation of Gaussian distributed data sets (see Appendix B).

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In addition to the spine linear regression algorithm, DQPB also offers a second robust linear regression approach for datasets that have an *s* value exceeding this upper confidence limit_{Slim}, but are still believed to contain have age significance (see Appendix CC). This regression algorithm, termed the "named the "Robust model 2²²", is similar to the Isoplot model 2, but encompasses robust properties which reduce the influence of outliers on the fitted line in a similar manner to spine. Although this algorithm discards analytical uncertainties and provides less reliable age uncertainty estimates than spine, it is offered

355 this algorithm discards analytical uncertainties and provides less reliable age uncertainty estimates than spine, it is offered as a robust alternative to the model 2 and 3 fits discussed above, as it should be suitable for is expected to be applicable to a wider range of data sets.

A comparison of the spine weighted average age with the classical statistics weighted mean for Bishop Tuff zircon²⁰⁶Pb/²³⁸U ages from Crowley et al. (2007). The black line shows the spine weighted average 206 Pb/²³⁸U age of 767.59 \pm 0.86 ka,

360 with 2σ uncertainties (excluding decay constant uncertainties) given by the light green shading. The *s* value for this data set is 1.31, which is comfortably within the upper 95% confidence limit value on *s* (1.42, *n* = 19), suggesting the data set contains

a sufficiently well-defined "spine" of single-analysis ages for use of this algorithm. For comparison, the classical statistics weighted mean age is 767.85 ± 1.5 ka (mswd = 4.43, n = 19), with the 2σ uncertainty envelope represented by the grey hatched area. If the two oldest ages are treated as outliers (as for the preferred age in the original publication) the classical weighted mean shifts to 767.06 ± 0.85 ka (mswd=1.3, n=17). Note that age uncertainty covariances have not been considered

365

in this example, although the spine algorithm is capable of accounting for these (see Sect. 4).

5 Age uncertainty propagation

6 Weighted average age calculations

When dealing with multiple ages that are believed to comprise a single statistical population, First-order analytical uncertainty
 propagation is a suitable method for computing U-Pb age uncertainties in cases where input variables (e.g., ²⁰⁶Pb/²³⁸U ages from multiple co-genetic and coeval zircon grains, it is commonplace to compute a weighted average age under the assumption that scatter in the individual ages arises from analytical uncertainty alone. This is typically achieved by weighting individual ages according to Pb/U measurements, regression fit parameters, and activity ratios) have relatively small uncertainties, and the age equation is linear with respect to these variables within the neighbourhood of the inverse of their analytical variance,

- 375 possibly accounting for the uncertainty covariance structure (e.g., McLean et al., 2011). As in the classical statistics approach to regression fittingage solution (e.g., Barlow, 1989). However, this approach can be inaccurate where uncertainties on input variables are larger, and the linear approximation breaks down. For example, applying analytical error propagation to isochron or concordia intercept ages with large regression fitting uncertainties can result in inaccurate age uncertainties, because the age solution PDF (probability density function) can be markedly asymmetric.
- 380 Monte Carlo simulation is an alternative approach to propagating U-Pb age uncertainties, the mswd value is then used to assess whether age scatter is commensurate with analytical uncertainties, based on the "probability of fit" value or confidence limits on mswd. Where the mswd value clearly lies outside a probabilistically acceptable range, but the data are still believed to constitute a single geologically meaningful age population, it is commonplace to either manually reject one or more "outliers" and recompute the weighted mean, or alternatively parameterise this additional scatter as an external Gaussian-distributed component of uncertainty which is not reliant on a linear approximation. With this approach, input variables are randomly sampled from within their PDFs (typical Gaussian or multivariate Gaussian distributions) for each trial, and an age is calculated.
 - This procedure is then repeated many times to build up an estimate of the output age PDF, from which summary statistics (e.g., Ludwig, 2012).

Because this approach is subject to many of the same limitations as the classical statistics-based regression fitting approach
 outlined above, DQPB offers an alternative algorithm for computing weighted average ages based on robust statistics. Robust statistics approaches of varying complexity have previously been adopted in geochronology, ranging from use of the simple median along with confidence intervals based on the Wilcoxon signed-rank test (Rock et al., 1987) to Tukey's Biweight mean (Ludwig, 2012). standard deviation or confidence intervals) can be estimated. Monte Carlo simulation is capable of accounting

- 395 However, a limitation of these approaches is thatthey ignore analytical uncertainties, leading to suboptimal results where these analytical uncertainties do in fact constitute a significant component of the total data point scatter. In place of these algorithms, DQPB offers an algorithm for computing weighted averages that is based on a 1-dimensional version of the spine algorithm and is capable of accounting for assigned analytical uncertainties and uncertainty correlations (see Appendix A). Like the spine regression algorithm, the spine weighted average gives full analytical weighting to ages at the centre
- 400 of the distribution, and progressively down-weights those lying away from this central 'spine' according to the Huber loss function. In the case where data point scatter is commensurate with analytical uncertainties, the potential drawback of the Monte Carlo approach is that, owing to its stochastic nature, it requires a large number of trials to produce numerically accurate and stable results, making it more computationally intensive than analytical approaches. The reliability of Monte Carlo uncertainty estimates scales with the number of trials. Although the number of trials required to produce 95% confidence
- 405 intervals that are accurate to about 2 significant digits depends on the shape of the output age PDF, 10^5-10^6 trials are typically sufficient (e.g., JCGM, 2008). For most age calculations, Monte Carlo uncertainty calculations involving 10^5-10^6 trials are completed in a matter of seconds, although, calculations can take longer in cases where either uncertainties on input variables are very large, there is a high proportion of trials with non-convergent age solutions, and/or a large number of single-aliquot ages are computed simultaneously. spineDQPB weighted average reduces to the classical statistics weighted
- 410 mean (e.g., Powell and Holland, 1988; McLean et al., 2011). As for the spine regression algorithm, the quality of this central 'spine' of data points can be assessed by considering the spine width in relation to its upper 95% confidence bound, derived via simulation of Gaussian distributed data sets (see Appendix B). DQPB outputs this information along with weighted average age results (see Fig. 4 and 5b). allows users to adjust the number of Monte Carlo trials. By default, this is set to 5 × 10⁴ for convenience, but it is recommended that users increase this to ~ 10⁶ when computing final age uncertainties by Monte Carlo
- 415 <u>simulation</u>.

6 Error propagation

5.1 Monte Carlo uncertainties

DQPB employs Monte Carlo methods to estimate uncertainties for all offers Monte Carlo uncertainty propagation for all disequilibrium U-Pb age types. For concordia-intercept concordia intercept and "classical" isochron datasets fitted either using

- robust or model 1 algorithms, regression parameters are randomised within uncertainties according to a bivariate multivariate Gaussian distribution for each iterationtrial, accounting for uncertainty correlation between the slope and y-intercept. For model 1x, model 2 and model 3 fits, (i.e., "excess scatter" "excess scatter" fits) regression parameters are instead randomised within their "observed scatter" uncertainties, i.e., 1σ internal errors multiplied by √mswd analytical uncertainties multiplied by √MSWD according to a bivariate t distribution with n 2 degrees of freedom, n being the number of data points. Activity
 ratios, either as initial or present-day values, are then randomised according to univariate Gaussian distribution, and an age is
- computed for each combination of inputs. Where In cases where a present-day activity ratio value is given, the initial activity

ratio value is also computed for each iteration_trial as part of the numerical solving procedure. Age uncertainties are reported as a 95% confidence interval, estimated from the 2.5 and 97.5 percentiles of simulated ages. In most cases these upper and lower bounds are symmetric and Gaussian distributed, although this is not necessarily the case for concordia-intercept ages

430 with large regression parameter uncertainties

The application of Monte Carlo uncertainty propagation to disequilibrium ages computed using a present-day (i.e., measured) activity ratio values that are not clearly resolvable from radioactive equilibrium (i.e., where the activity ratio PDF significantly overlaps the radioactive equilibrium value), can produce unreliable results. This is because random samples drawn from the overlapping part of the measured activity ratio PDF tend to produce non-convergent age solutions, and this may bias the output

- 435 age distribution. To address this issue, DQPB performs two checks to verify that the input data are suitable for Monte Carlo uncertainty propagation. The first check is performed prior to commencing the simulation and ensures that the measured activity ratio values are analytically resolvable from equilibrium with 95% confidence. Where this criterion is not met, a warning is displayed to the user, and the Monte Carlo simulation does not proceed. The age is still reported, but the uncertainties are listed as undefined. The second check, which is performed after a Monte Carlo simulation is completed, verifies that a minimum
- 440 number of trials were successful (the default value is set to 97.5%). Where this second criterion is not met, the software displays a warning that Monte Carlo simulation results may be unreliable and should not be used. This second warning may also be triggered if the PDF of an initial activity ratio value significantly overlaps negative values (e.g., if the value of an initial activity ratio is assigned a value close to zero with some uncertainty), which may also lead to unreliable age uncertainty estimates.
- 445 For single-analysis Pbmultiple co-genetic Pb*/U ages, and ²⁰⁷Pb-corrected ages, an approach similar to Renne et al. (2010) is used to account for systematic components of uncertainty. With this approach, isotope ratios for each data point are first randomised within their individual analytical uncertainties according to a univariate Gaussian distribution , Gaussian distribution (or a multivariate Gaussian distribution for modified ²⁰⁷Pbages-corrected ages). Variables that contribute a systematic component of uncertainty, such as distribution eoefficient, Th/U_{melt} values coefficients or Th/U_{melt} ratios (and common ²⁰⁷Pb/²⁰⁶Pb
- 450 values for modified $\frac{207 \text{ Pb}}{206 \text{ Pb}}$ ratios for $\frac{207 \text{ Pb}}{206 \text{ Pb}}$ rati
- 455 confidence interval intervals and age covariances are estimated from simulated ages for each of the n data points, resulting in an n-by-n age covariance matrix. Where appropriate, this estimated covariance structure is then be employed used in subsequent weighted average age calculations.

5.2 Analytical uncertainty propagation

In addition to Monte Carlo uncertainty propagation, DQPB offers options to reject iterations that return negative ages and first-order

- 460 <u>analytical uncertainty propagation for Pb*/or initial activity ratio solutions (if present-day activity ratio values are used), and</u> iterations where negative activity ratios are simulated during the initial randomisation stage. Full details on the number of rejected iterations and the reason for rejection are provided to the user, and histograms and scatterplots of all simulated Monte Carlo values can also be optionally output to visually scrutinise results. Decay constant uncertainties, and uncertainties in present-day ²³⁸U/²³⁵U values for disequilibrium concordia-intercept and modified ²⁰⁷Pb ages, may also be included in Monte
- 465 Carlo simulations, andare treated as systemic sources of uncertainty where relevant, although the U and ²⁰⁷Pb-corrected ages. While Monte Carlo methods can provide more accurate age uncertainties for these age types when uncertainties on input variables are large and result in asymmetric age distributions (as discussed above), such asymmetries are not typically accounted for in computing weighted averages. Although it is possible in principle to account for the effects of these sources of uncertainty are negligible over timescales most relevant to disequilibrium U-Pb datingasymmetries in weighted averages,
- 470 such approaches are not yet well developed in geochronology. At the same time, the computation time required to implement Monte Carlo uncertainty propagation for large n (number of aliquots) and large m (number of trials) can be much more significant than for diagrammatic ages. For these reasons, analytical uncertainty propagation may be preferable for these age types provided uncertainties on input variables are relatively small, and/or age uncertainties on all data points are known to be approximately Gaussian. DQPB implements a matrix-based approach for analytical uncertainty propagation that accounts
- 475 for the effect of random and systematic components of uncertainty on each aliquot and keeps track of all covariance terms (e.g., McLean et al., 2011). This approach allows the age covariance structure to be easily computed and used in subsequent weighted average age calculations in an equivalent manner to Monte Carlo approach discussed above.

6 Data visualisation and plotting

DQPB outputs highly customisable plots for all diagrammatic and weighted average U-Pb age calculations. For isochron and
concordia ages, a plot of the linear regression fit is provided showing data points as 95% confidence ellipses is provided, along with the regression line - An error envelope about the regression line, indicating and a 95% confidence band on the regression fitmay also be. This confidence band is plotted using the approach of Ludwig (1980) for model 1-3 fits, or 1-3 fits and Monte Carlo simulation for robust fits (e.g.Fig. 3a, Fig. 3a). For concordia intercept ages, an additional plot is output also provided showing an enlarged view of the intersection between the isochron and the disequilibrium concordia curve (e.g.Fig. 3b, Fig. 3b). The intercept points of all Monte Carlo simulated ages are also shown on this plot, either as individual *m x-y* points, or plotted as a single 95% confidence ellipse - For modified representing the population of simulated intercept points. For ²⁰⁷Pb-corrected ages, data points are plotted on a Tera-Wasserburg diagram, along with the disequilibrium concordia curve, if D_{Tb/U} and D_{Pa/U}. If D_{Tb/U} are input as constant values for all data points. The , a disequilibrium concordia

curve may also be plotted along with projection lines from the common Pb point through each data point to its intercept with 490 the concordia may also be displayed concordia intercept (e.g. Fig. 5a, Fig. 5a). For disequilibrium concordia curves on concordia-intercept concordia intercept plots, age markers may either be plotted as regular data point markers, or as "age ellipses" "age ellipses" that represent uncertainty in x-y for a given t value arising from uncertainty in activity ratio values. Where there is uncertainty in activity ratios for both the ²³⁸U and ²³⁵U decay series, these "age ellipse" "age ellipse" markers are true ellipses, akin to those representing decay constant uncertainties on an equilibrium

- 495 Tera-Wasserburg concordia diagram (Ludwig, 1998)(Ludwig, 1998). On the other hand, where there is activity ratio uncertainty assigned to only one of the U decay schemes, these age ellipses collapse to line segments with a slope equivalent to the Tera-Wasserburg "isochron" (isochron" lines described in Eq. 7 of Wendt and Carl (1985) Wendt and Carl (1985). A 95% confidence band representing uncertainty in the trajectory of the concordia curve due to arising from uncertainty in activity ratios may also be plotted, based on Monte Carlo simulation.
- 500 DQPB allows users to customise a wide range of plot settings, export figures in a variety of image file formats, and access all numeric data used to construct plots via an output to a new Excel spreadsheet (see Supplementary Information for further details).

7 DQPB usage examples

7.1 Concordia-intercept Concordia intercept speleothem age

- Despite their relatively low U content, clean (i.e., with low detrital content) carbonates, such as speleothems, can be well-suited to U-Pb dating provided they contain relatively high U/Pb ratios and spread in Pb*U/common-Pb-Pb ratios within individual growth layers (Woodhead et al., 2012). Here we demonstrate computation of a concordia-intercept concordia intercept age for a Middle Pleistocene speleothem CCB from Corchia Cave, Italy, based on solution MC-ICP-MS-MC-ICPMS analyses. The sample is young enough to retain a [²³⁴U/²³⁸U] ratio which is analytically resolvable from equilibrium but lies just beyond reach of the ²³⁰Th geochronometer using routine methods. A measured ²³⁴U/²³⁸U activity ratio of 0.9512 ± 0.0013 (1σ2σ) was used in the age calculation, obtained via MC-ICP-MS-MC-ICPMS (Hellstrom, 2003). Speleothems from this cave site consistently exhibit very low detrital-Th (as reflected in ²³²Th/²³⁰Th ratios; Drysdale et al., 2012) and thus the initial [²³⁰Th/²³⁸U] is assumed equal to zero. The initial activity ratios for other intermediate nuclides are likewise assumed equal to zero. The initial activity ratios for other intermediate nuclides are likewise assumed equal to zero. The initial activity ratios for other intermediate nuclides are likewise assumed equal to zero. The initial activity ratios for other intermediate nuclides are likewise assumed equal to zero. The initial activity ratios for other intermediate nuclides are likewise assumed equal to zero. The initial activity ratios for other intermediate nuclides are likewise assumed equal to zero. The initial activity ratios for other intermediate nuclides are likewise assumed equal to zero. The initial activity ratios for other intermediate nuclides are likewise assumed equal to zero. The data are regressed using the spine algorithm, which in this case returns equivalent results to the York algorithm [²³⁴U/²³⁸U] value
- of $\frac{0.749}{(0.731, 0.766)}$ $\frac{0.749 \pm 0.010}{(0.749 \pm 0.010)}$ (95% CI). Age uncertainties are estimated by Monte Carlo simulation using $\frac{50,000}{100}$ trials (Fig. 3b).

7.2 Modified ²⁰⁷Pb Quaternary zircon ²⁰⁷Pb-corrected ages

In this example, we demonstrate a modified ²⁰⁷Pb-<u>corrected</u> age calculation for a suite of zircons were separated from the 520 Sambe-Kisuki tephra (Shuhei Sakata, unpublished data), which is believed to have erupted approximately 100 ka ago from the Sambe volcano located in Shimane prefecture in the west of Japan. Analyses were performed by multi-collector LA-ICPMS

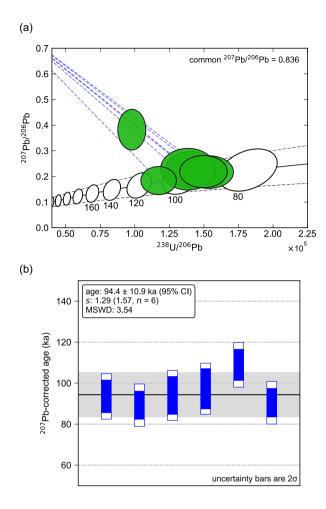


Figure 5. Example modified of ²⁰⁷Pb-corrected age plots. (a) Data ellipses plotted on a Tera-Wasserburg diagram as 95% confidence ellipses (green). The yellow band black line shows the disequilibrium concordia for constructed using $D_{Th/U} = 0.2 \pm 0.03(2\sigma)$ and $D_{Pa/U} = 2.9 D_{Pa/U} = 2.9 \pm 1.0(2\sigma)$, with dashed black lines indicating uncertainty bounds (95% CI). Concordia markers are plotted as 95% age ellipses, representing *x-y* uncertainty for a given age due to uncertainty in distribution coefficients. The dashed blue lines show a line projecting from the common Pb point at the y-intercept (²⁰⁷Pb/²⁰⁶Pb = 0.836) through the centre of each data point to its intercept with the disequilibrium concordia. (b) Plot of individual modified ²⁰⁷Pb-corrected ages. The dark blue bars indicate 2σ age uncertainties (2σ) accounting for random analytical uncertainties only, while the light blue larger white bars show 2σ age uncertainties including combined random and systematic components of uncertainty uncertainties (2σ) (i.e., including age uncertainty components due to uncertainty in $D_{Th/U}$ and $D_{Pa/U}$ values). The black line shows the weighted average age computed using the robust spine algorithm which accounts for the age covariance structure, and with the light green grey shading indicates the indicating a 95% confidence interval on this weighted average. Initial disequilibrium corrections were applied assuming constant distribution coefficient ratios, i.e., approach i in Sect. 3.1, treating uncertainties in $D_{Th/U}$ and $D_{Pa/U}$ as purely systematic uncertainties.

using a method similar to Hattori et al. (2017). Disequilibrium ages were calculated <u>using an estimated following approach i</u> outlined in Sect. 3.1 using a $D_{Th/U}$ value of 0.2 ± 0.03 (2σ), an estimated a $D_{Pa/U}$ value of 2.9 ± 1.0 (2σ), and a common $^{207}Pb/^{206}Pb$ value based on the two-stage model of Stacey and Kramers (1975). With this approach uncertainties in $D_{Th/U}$

525 and $D_{Pa/U}$ are propagated as purely systematic components of uncertainty. Age uncertainties were calculated by Monte Carlo simulation, using 50,000 10⁶ trials for each age point (Fig. 5a). These uncertainties are identical (within the quoted number of significant figures) to those obtained by analytical uncertainty propagation.

Computing a weighted average using a classical statistics approach (accounting for uncertainty correlations), gives a weighted mean age of $96.6 \pm 39.96.6 \pm 39.84$ (95% CI), with a mswel an MSWD of 3.54, indicating a very high probability of excess scatter in the dataset under the assumption of Gaussian distributed residuals. On the other hand, the robust spine weighted

- average algorithm gives a weighted average age of $94.2 \pm 10.9 94.2 \pm 10.9$ ka (95% CI) (Fig. 5b), with a spine width s value of 1.28 which lies within the upper 95% confidence limit of s (1.57, $n = 6s_{lim} = 1.57$, n = 6). This suggests that the dataset contains a well-resolved central spine data there is sufficiently well-defined "spine" of data at the centre of the distribution for use of this algorithm, and thus the weighted average is likely to carry age significance under the assumption that crystallisation
- of these zircons constitutes a geologically discrete event (e.g., see Ickert et al., 2015). Note, the spine weighted average algorithm down-weights the single point lying away from the average age line, and thus it has little influence on the computed weighted average. For comparison, excluding this point gives a classical weighted average age of $92.1 \pm 6.3.92.1 \pm 6.3$ ka (95% CI) with a mswd an MSWD of 0.55.

8 Availability and distribution

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- 540 DQPB is released under a MIT license, permitting modification of the source code and re-distribution with minimal restrictions. The source code may be viewed via an online code repository (see: https://github.com/timpol/DQPB). This repository also contains links to downloadable installers for macOS and Windows and online documentation. Suggestions for bug fixes and new features, as well as pull requests, are also accepted via this repository.
- In addition to the stand-alone GUI version of the software, DQPB is also available as part of a pure Python package named 545 pysoplot, offering greater flexibility for more experienced Python users. The pysoplot package is hosted at a separate online repository (see: https://github.com/timpol/pysoplot) and is available via pip (the package installer for Python) – see: https://pypi.org/project/pysoplot/.

9 Conclusion

This paper introduces DQPB, an open-source software package for calculating disequilibrium U-Pb ages. The software imple-

550 ments the equations of Ludwig (1977) disequilibrium U-Pb equations to compute ages using various approaches, including disequilibrium single-analysis Pb/U ages Pb*/U ages based on single aliquots, U-Pb isochron ages, and concordia-intercept concordia intercept ages on a Tera-Wasserburg diagram. Various linear regression and weighted average age algorithms are im-

plemented in the software, including those based on both classical and robust statistics. Age uncertainties are computed using Monte Carlo routines, and high quality "publication ready" figures are output. A key feature of the stand-alone GUI based

- 555 version of the software, is that it allows close integration with Microsoft Excel and thus continues the legacy of Isoplot in allowing straightforward interaction with U-Pb datasets from within a simple spreadsheet environment. DQPB is free opensource software, and all source-code is available for viewing and download via an online repository. For more experiences experienced Python users, DQPB is available as part of a pure Python package, and source code may also which may be downloaded and modified with minimal restrictions to meet individual requirements. DQPB This software will continue to be
- 560 developed under this an open-source model and new features will be added in the future.

Appendix A: spine robust weighted average

Following the logic of Powell et al. (2020) for the 2-dimensional case, a robust spine weighted average accounting for analytical uncertainties may be obtained for 1-dimensional data (e.g., multiple coeval ages). To achieve this in the general case where correlated age uncertainties are permitted, it is first necessary to express weighted residuals in an uncorrelated form. In the classical statistics solution (e.g., Powell et al., 1988, McLean et al., 2011), the weighted average age is obtained by finding \bar{t} ,

565

that minimises the sum of squared weighted residuals:

$$S = (\boldsymbol{t} - \bar{\boldsymbol{t}} \mathbf{1}) \mathbf{V}_t^{-1} (\boldsymbol{t} - \bar{\boldsymbol{t}} \mathbf{1})$$
(A1)

where t is a column vector of ages, 1 is a column vector of ones, and V_t is the <u>covariance uncertainty (covariance)</u> matrix of the ages. To apply the Huber loss function, which is defined as

570
$$\rho(r_k) = \begin{cases} r_k^2 & \text{if } |r_k| \le h \\ 2hr_k - h^2 & |r_k| > h, \end{cases}$$
(A2)

where r_k is the weighted residual of the kth data point and h = 1.4, the sum of weighted residuals must first be recast as a sum of uncorrelated weighted residuals. This may be achieved via eigen-decomposition of the covariance matrix:

$$\mathbf{V}_t = \mathbf{Q} \mathbf{\Lambda} \mathbf{Q}^T \tag{A3}$$

where Λ is the eigenvalue matrix consisting of positive eigenvalues on the diagonals and \mathbf{Q} is the eigenvector matrix. From this we obtain,

$$\mathbf{V}_t^{-1/2} = \mathbf{Q} \mathbf{\Lambda}^{-1/2} \mathbf{Q}^T, \tag{A4}$$

which can be substituted into equation B1-A1 to give

$$S = \boldsymbol{r}^T \boldsymbol{r},\tag{A5}$$

where r is a column vector of weighted residuals, given by:

580
$$r = \mathbf{V}_t^{-1/2} (t - \bar{t}\mathbf{1}).$$
 (A6)

Following the approach in Powell et al., (2020), we minimise $\sum \rho_k$ by finding the \bar{t} value that solves

$$\mathbf{1}^{T}\mathbf{V}_{t}^{-1/2}\psi\left(\boldsymbol{r}\right)=0,\tag{A7}$$

where,

$$2\psi = \frac{\partial \rho}{\partial r_k}.\tag{A8}$$

585 This is achieved using an iterative re-weighting procedure, whereby the weight function $w(r_k) = \psi(r_k)/r_k$ is introduced, resulting in

$$\mathbf{1}^T \mathbf{W} \boldsymbol{e} = 0 \tag{A9}$$

with,

$$\boldsymbol{e} = \boldsymbol{t} - \bar{\boldsymbol{t}} \tag{A10}$$

590 and,

$$\mathbf{W} = \mathbf{W}_h \mathbf{V}_t^{-1},\tag{A11}$$

such that \mathbf{W}_h is a diagonal matrix having $w(r_k)$ as the kkth element. This combines the weighting from w with the weighting from the correlated uncertainties on t. Re-arranging this gives an expression equivalent to equation B13 in Powell et al., (2020),

595
$$\bar{t} = \mathbf{1}^T \mathbf{W} t \left(\mathbf{1}^T \mathbf{W} \mathbf{1} \right)^{-1}$$
 (A12)

which can be solved by iteration from a robust starting point (e.g., Maronna, 2019). Analogous to the development of B17 in Powell et al., (2020), uncertainties on \bar{t} are then computed by first-order error-uncertainty propagation as

$$\sigma_{\underline{t}\overline{t}} = \frac{1}{\sqrt{\mathbf{1}^T \mathbf{V}_t^{-1} \mathbf{I}' \mathbf{1}}} \tag{A13}$$

where $\mathbf{I}' = \operatorname{diag}(\dot{\psi}(\boldsymbol{r})).$

600 In the case where all $|r_k| < h$, then $\psi(\mathbf{r}) = \mathbf{r}$, $\mathbf{W}_h = \mathbf{V}_t^{-1}$, and $\mathbf{I}' = \mathbf{I}$, so

$$\bar{t} = \mathbf{1}^T \mathbf{V}_t^{-1} t \left(\mathbf{1}^T \mathbf{V}_t^{-1} \mathbf{1} \right)^{-1}$$
(A14)

and,

$$\sigma_{\underline{t}\overline{t}} = \frac{1}{\sqrt{\mathbf{1}^T \mathbf{V}_t^{-1} \mathbf{1}}} \tag{A15}$$

yielding the classical statistics result.

Table B1. Simulated 95% confidence intervals for $\sqrt{\text{mswd}}$. $\sqrt{\text{MSWD}}$ and \underline{s} (spine width, \underline{s} ,) as a function of the number of data points, n, where * denotes a one-sided upper 95% confidence limit. The results for MSWD are equivalent to those obtained from formal statistical tables. DQPB outputs the one-sided upper 95% confidence limit on s (here-denoted $\underline{*}_{\text{Slim}}$ in the software) along with \underline{s} to assess evaluate suitability of the spine weighted average algorithm for use with a particular data set. DQPB also outputs equivalent values for the spine linear regression which are given in Table 1 of Powell et al. (2020).

n	$\sqrt{\text{MSWD}}$			8-	s	
	Low	High	*	Low	High	*
5	0.348	1.669	1.540	0.12	1.94	1.72
7	0.454	1.552	1.449	0.22	1.83	1.65
9	0.522	1.481	1.392	0.29	1.74	1.59
15	0.634	1.366	1.301	0.43	1.59	1.47
29	0.739	1.260	1.215	0.58	1.42	1.34
59	0.818	1.181	1.151	0.70	1.30	1.24
6	0.408	1.602	1.488	0.21	1.75	1.57
8	0.491	1.513	1.412	0.29	1.70	1.55
10	0.548	1.454	1.371	0.35	1.65	1.52
16	0.646	1.354	1.291	0.46	1.54	1.44
30	0.744	1.256	1.211	0.60	1.41	1.33
60	0.820	1.180	1.149	0.71	1.29	1.24

605 Appendix B: spine weighted average s simulations

To assess whether the central "spine" of data points is sufficiently well-defined to obtain a meaningful weighted average, we compare the spine width, *s*, to its upper 95% confidence limit bound derived via simulation of Gaussian distributed datasets. Simulations were performed using sample sizes, *n*, ranging between 5–100 data points. For each *n*, 10⁶ pseudorandom samples were drawn from a standard normal distribution. *s* values were computed for each sample, and confidence limits on *s* were estimated based on relevant percentiles (see Table B1). Odd and even *n* are considered independently in order to account for the effect of small sample biases inherent to nmach bias inherent to NMAD (e.g., Hayes et al., 2014). The impact of different uncertainty covariance structures on *s* were also examined, and found to have a negligible effect on these confidence limits.

Appendix C: Robust model 2

The robust data-fitting algorithm in Powell et al. (2020) in the 2-dimensional case, and above, in Appendix A, in the 1dimensional case, are predicated on the one-sided confidence intervals on the spine width (in Table 1, last column of Powell et al., 2020), and in Table B1 here). The calculation of age, and particularly the uncertainty on age, is appropriate for the case where a dataset gives a spine width that is consistent with the confidence interval.

Not covered is how best to proceed if in fact a dataset is not consistent with the confidence interval. Whereas the argument developed in Powell et al. (2020), and, by extension here, is that datasets which are consistent with this interval are likely to

620 have age significance, this becomes progressively more awkward to argue as the spine width increases. The view taken in this section is that the calculations advocated are for datasets that are considered to have age significance, commonly by geological inference, even though the spine width is outside the confidence interval.

Once the spine width is too large, the data-fitting should plausibly not depend on the analytical uncertainties on the data as these are deemed insufficient to account for the observed scatter. A clear-cut and robust way to proceed is then to discard the analytical uncertainties and rely on the scatter of the data—specifically the spine width—to provide the data uncertainties.

Model 2 in Isoplot provides a framework for how to proceed. As outlined in the Appendix of Powell et al. (2020), for the Isoplot model 2, in which analytical uncertainties are discarded, data are fit y on x, and x on y, and the results combined, circumventing the potentially deleterious effects of error-in-variables effects (e.g., Fuller, 1987). In Isoplot, such calculations are done by applying ordinary least squares in the two calculations, giving the slopes, b_{yx} and $1/b_{xy}$, respectively, with the combined slope being given by

$$b = \pm \sqrt{b_{yx}b_{xy}} = \pm \sqrt{\frac{\sum(y_k - \overline{y})^2}{\sum(x_k - \overline{x})^2}}$$
(C1)

and,

625

630

$$a = \overline{y} - b\overline{x} \tag{C2}$$

(see Powell et al., 2020, for notation and details).

- 635 In the equivalent of model 2 using the spine algorithm, the analytical uncertainties are discarded, then the spine width is calculated from the scatter of the data about the line, s = nmad(e)s = nmad(e). The development in Appendix B of Powell et al. (2020) can be applied as-is to the two calculations required: y on x, and x on y, except that two definitions need to be changed: eq.Eq. B5² should involve W_e with diagonal elements, 1/s, and eq.Eq. B13 should involve W with diagonal elements, $w(r_k)/s^2$.
- 640 Applying spline the spine algorithm in the above-modified form to fitting y on x, and x on y, allows the slope, $b = \pm \sqrt{b_{yx}b_{xy}}$ to be calculated, and the intercept a, as in (ref. eq. in Powell Appendix A3 of Powell et al. (2020). The covariance matrix for each slope plus intercept can be calculated by eq.Eq. B17. Combination into a covariance matrix for $\{a, b\}$ requires the observation that b_{yx} and b_{xy} are uncorrelated. An error propagation is then straightforward to b, and in fact a good approximation is generally given by adding the constituent covariance matrices and dividing by 4.

²the equation numbers here refer to those in Powell et al. (2020)

645 *Code availability.* The DQPB source code and compiled versions of the GUI application may be obtained from the repositories described in Sect. 8.

Author contributions. JW and JH devised the initial concept with input from JE and TP. TP devised the computational approaches and wrote the software with assistance from JE and JH. RP and TP devised the spine weighted average approach. RP devised the robust model 2 approach and wrote the code for it. TP wrote the manuscript with contributions from all co-authors.

650 Competing interests. The authors declare that they have no conflict of interest.

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